



# Small Business Lending ADVISOR ACQUISITION FINANCING



You trust us to help you manage your clients' wealth. Now learn why we're your best and most trusted source for financing to help you grow your business.

The Bancorp Advisor Acquisition Program is designed expressly for the needs of financial advisors. Our Small Business Lending professionals understand the financial structure of advisory firms and deliver customized financing solutions for advisor practices.

We offer **Small Business Administration (SBA)** loans that can be used for:

- Business buyout
- Business expansion
- Succession
- Book purchase
- Working capital

### Program requirements\*:

- ✓ **Transaction financing**  
Existing equity in practice may be used as a down payment.
- ✓ **Guarantees**  
Personal guarantees will be required of all individuals with 20% or more ownership interest.
- ✓ **Collateral**  
A first-position lien on business assets and the pledge of personal assets in some cases.

## FLEXIBLE LOAN PROGRAMS

- Loans from \$100,000 to \$5 million
- Highly leveraged financing available
- Terms up to 10 years
- Fully amortized loans (no balloon payment)
- Competitive interest rates
- Closings in as few as 30 days
- Loans available nationally
- Loans are not collateral dependent

## OUR ADVANTAGES



SBA National Preferred Lender



Streamlined approval process on receipt of completed loan package



Comprehensive financing solutions available



## CONTACT US TODAY

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\* Other conditions apply. Consult a loan officer for more details.